

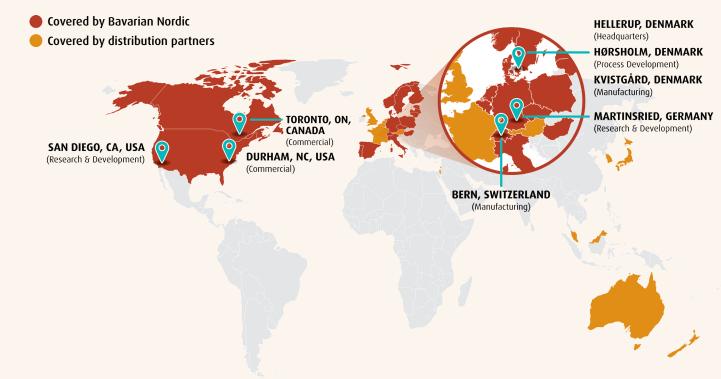
Bavarian Nordic is One of the Largest Pure-Play Vaccine Companies Globally

Bavarian Nordic is a fully integrated vaccine company focused on the research and development, manufacturing, and commercialization of life-saving vaccines.

We are a global leader in smallpox and mpox vaccines, which have been developed through our long-standing partnership with the U.S. government to enhance public health preparedness, and have a strong portfolio of vaccines for travelers and endemic diseases. Our manufacturing sites and network of manufacturing partners provide both reliability and flexibility as a vaccine supplier.

Our Global Presence in 2024

Founded in 1994 as a collaboration between Danish investors and German scientists, we have expanded our presence and operations globally.



We are a pioneering force in vaccines – expanding our reach and impact through life-changing solutions. Protecting lives every day is an essential part of our DNA in Bavarian Nordic, and we aspire to develop vaccines that address unmet medical needs for the greater good of the global society.

Committed to Helping Save and Improve Lives



Strong heritage in vaccine

& Development

development and cutting-edge technology drives our innovation to fight existing and emerging diseases



Manufacturing Expertise in vaccine manufacturing and fill-and-finish

capabilities enables our end-to-end commercial-scale manufacturing



Excellence Established commercial

infrastructure with presence in key US and EU markets drives profitable growth of our expanding vaccine portfolio

At a Glance

Founded: 1994

Number of Employees: Global Headquarters: Hellerup, Denmark 1,400+/

Paul Chaplin

CEO:

US Headquarters: Durham, NC Revenue (FY 2023):

\$7,062 mDKK \$1.05B USD (124% growth over 2022)

Market Trading: Nasdaq Copenhagen (OMX):

(as of March 2024) Market Capitalization: ~DKK \$18.3B ~USD \$2.7B

150 in the US

(as of September 10, 2024) Level 1 ADR program in the US: BVNRY

10 million + vaccine doses were delivered to more than 40 countries

in 2023

2023 Highlights



Acquired travel health portfolio



late-stage infectious disease vaccine candidate Successful Phase 3 results

reported for chikungunya vaccine candidate

with potential commercial launch in 2025

that included two commercial products and a



2020

through acquisition and organic growth

2023

2024

Grew organization by 41%

1994 2007 2014 2019

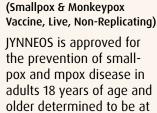
A Strong Heritage in Vaccine Development



increase the availability of important vaccines to improve public preparedness in even more countries.

RabAvert® 'axchora' (Typhoid Vaccine Live Oral Ty21a) (Cholera Vaccine, Live, Oral) mallpox and Monkeypox accine, Live, Non-replicating)

Our Evolving North American Vaccines Portfolio Addresses Global Health Risks & Unmet Needs



mpox infection.

JYNNEOS®

Please see full Prescribing Information for JYNNEOS, RabAvert, VIVOTIF, and VAXCHORA.

high risk for smallpox or

(Rabies Vaccine) RabAvert is indicated for pre-exposure vaccination, in both primary series and booster dose, and for

RabAvert®

groups.

Rabies Vaccine

post-exposure prophylaxis

against rabies in all age

Our Global Product Portfolio

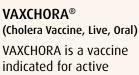
(Typhoid Vaccine Live Oral Ty21a) VIVOTIF is indicated for immunization of adults and children greater than

6 years of age against

by Salmonella typhi.

disease caused

VIVOTIF®



immunization against

disease caused by Vibrio cholerae serogroup 01 in persons 2 through 64 years of age traveling to cholera-affected areas.

We are a leading supplier of travel vaccines and a preferred partner with governments on vaccines

for public preparedness.

YNNEOS® (Smallpox and Monkeypox Vaccine, Live, Non-replicating)

Public Preparedness:

Imvanex® outside the US

Marketed as Imvamune® and/or

Our Pipeline: CHIKV VLP Chikungunya virus

BLA & MAA under

licensure in 2025

review with potential

MVA-BN WEV **Equine Encephalitis** Phase 2 planned in 2024 Travel Health:



RabAvert®

Encepur[®] (Not available in the US) Vivotif*

(Typhoid Vaccine Live Oral Ty21a)

Third-party travel health products marketed and distributed by Bavarian Nordic in select markets:

Heplisav-B®

(Not available in the US)

Hepatitis B

Dukoral® Cholera (Not marketed by Bavarian Nordic ín

the US and Canada)

Ixiaro® Japanese

encephalitis